

SEYFARTH, SHAW, FAIRWEATHER & GERALDSON

55 EAST MONROE STREET

CHICAGO, ILLINOIS 60603-5803

AREA CODE 312 346-8000

CABLE ADDRESS: INTERLEX

FACSIMILE 312 269-8869

LOS ANGELES OFFICE

ONE CENTURY PLAZA - SUITE 3300

2029 CENTURY PARK EAST

LOS ANGELES, CALIFORNIA 90067-3063

AREA CODE 213 277-7200

FACSIMILE 213 201-5219

NEW YORK OFFICE

757 THIRD AVENUE

NEW YORK, NEW YORK 10017-2013

AREA CODE 212 715-9000

TELEX NO. 422867

FACSIMILE 212 752-3116

WRITER'S DIRECT DIAL (312) \_\_\_\_\_

WASHINGTON, D.C. OFFICE

815 CONNECTICUT AVENUE, N.W.

WASHINGTON, D.C. 20006-4004

AREA CODE 202 463-2400

FACSIMILE 202 828-5393

SAN FRANCISCO OFFICE

101 CALIFORNIA STREET

SUITE 2900

SAN FRANCISCO, CALIFORNIA 94111-5858

AREA CODE 415 397-2823

FACSIMILE 415 397-8549

March 27, 1990

Federal Express

Secretary  
Interstate Commerce Commission  
Room 2303  
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Re: Recordation No. 11124

Dear Secretary:

I am an attorney representing the parties to the enclosed document. I have enclosed two originals and two certified copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code and the regulations adopted pursuant thereto.

The document is:

Termination and Release of Equipment Trust,  
dated March 20, 1990, a secondary document

The primary document to which this is connected is recorded under Recordation No. 11124.

The names and addresses of the parties to this document are as follows:

Owner-Trustee: The Connecticut Bank and Trust  
Company, National Association, as  
Owner-Trustee under Master Trust  
Agreement dated February 2, 1976  
supplemented as of October 15, 1979  
One Constitution Plaza  
Hartford, Connecticut 06115

RECORDATION NO. 11124-087A020  
MAR 28 1990 12 05 PM  
INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission

Page 2  
March 27, 1990

Trustee: First Security Bank of Utah, N.A.,  
as Trustee under an Equipment  
Trust Agreement dated as of  
October 15, 1979  
79 South Main Street  
Salt Lake City, Utah 84130

The equipment covered by this document is comprised of all of the equipment subject to the Equipment Trust Agreement dated as of October 15, 1979, filed with the Commission under Recordation No. 11124.

A fee of \$15.00 is enclosed. Please return the original document and any extra copies not needed by the Commission for recordation and the enclosed copy of this letter, each bearing your file stamp, to Richard Demarest Yant, Seyfarth, Shaw, Fairweather & Geraldson, 55 East Monroe Street, Suite 4200, Chicago, Illinois 60603.


A short summary of the document to appear in the index follows:

Termination and Release of Equipment Trust, dated March 20, 1990, by which the Equipment Trust Agreement dated as of October 15, 1979 is terminated and all equipment subject thereto is fully and completely released by First Security Bank of Utah, N.A., as Trustee, 79 South Main Street, Salt Lake City, Utah, 84130, is released to The Connecticut Bank and Trust Company, National Association, as Owner-Trustee, One Constitution Plaza, Hartford, Connecticut 06115.

Very truly yours,

SEYFARTH, SHAW, FAIRWEATHER & GERALDSON

By

  
Richard Demarest Yant

RDY/tg  
Enclosures

cc: James G. Scantling  
J. Timothy Young  
John S. Reichner

RECORDATION NO. 11124-C  
FILED 1423

MAR 28 1990 12 05 PM

INTERSTATE COMMERCE COMMISSION

TERMINATION AND RELEASE OF EQUIPMENT TRUST

FOR VALUE RECEIVED, including complete and full satisfaction of all principal and interest secured thereby and all other payments due or to become due from the Owner-Trustee to the Trustee under the Agreement (as such terms are defined below), the undersigned, The Connecticut Bank and Trust Company, National Association, successor in interest to The Connecticut Bank and Trust Company, not in its individual capacity, but solely as Owner-Trustee of the Series 1 Trust established under the Master Trust Agreement dated as of February 2, 1976 with NB5 Leasing Company, as Trustor, as supplemented, including the Supplement dated as of October 15, 1979 ("Owner-Trustee") and First Security Bank of Utah, N.A., not in its individual capacity, but solely as Trustee ("Trustee") hereby confirm and agree to the termination of that certain Equipment Trust Agreement dated as of October 15, 1979 between Trustee and Owner-Trustee and filed with the Interstate Commerce Commission on November 30, 1979 under Recordation No. 11124 (the "Agreement"). Each party represents that it has not assigned its interest in or to the Agreement. Trustee on behalf of itself and all holders of its Trust Certificates, further hereby releases Owner-Trustee and any and all Owners under the Trust Agreement pursuant to which it serves as Owner-Trustee from any and all liability under the Agreement and releases to Owner-Trustee all of its right, title and interest in and to all Trust Equipment and any other corpus under such Agreement and consents to the transfer by Owner-Trustee of its interest in the Trust Equipment to a third party.

IN WITNESS WHEREOF, the parties have executed this Termination and Release as of the 20th day of March, 1990.

Owner-Trustee:

The Connecticut Bank and Trust Company, National Association (as successor to The Connecticut Bank and Trust Company) as Owner-Trustee of the Series 1 Trust established under the Master Trust Agreement dated as of February 2, 1976 with NB5 Leasing Company, as Trustor, as supplemented, including the Supplement dated as of October 15, 1979

By: [Signature]

Title: VICE PRESIDENT

Trustee:

FIRST SECURITY BANK OF UTAH, N.A., not in its individual capacity, but solely as Trustee under an Equipment Trust Agreement dated as of October 15, 1979

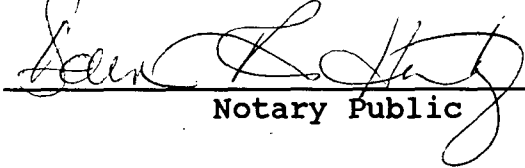
By: \_\_\_\_\_

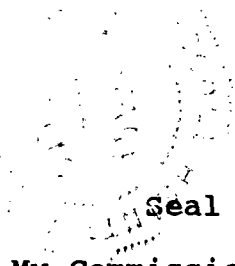
Title: \_\_\_\_\_

ACKNOWLEDGEMENT

STATE OF CONNECTICUT     )  
                                      )     SS  
COUNTY OF HARTFORD     )

The foregoing instrument was acknowledged before me  
this 11th day of MARCH, 1990 by DONALD E. SMITH,  
the VICE PRESIDENT of The Connecticut Bank and Trust  
Company, National Association, on behalf of the association.

  
\_\_\_\_\_  
Notary Public

  
Seal  
My Commission Expires:  
DAVID E. KELL HEINTZ  
NOTARY PUBLIC  
MY COMMISSION EXPIRES MARCH 31, 1992

STATE OF UTAH             )  
                                      )     SS  
COUNTY OF SALT LAKE     )

The foregoing instrument was acknowledged before me  
this \_\_\_\_ day of \_\_\_\_\_, 19\_\_ by \_\_\_\_\_,  
the \_\_\_\_\_ of First Security Bank of Utah, N.A.,  
a national banking association, on behalf of the association.

\_\_\_\_\_  
Notary Public

Seal  
My Commission Expires:  
\_\_\_\_\_

Certified Copy

State of Illinois     )  
                              )   SS  
County of Cook        )

I, Richard D. Yant, a notary public in and for the County and State aforesaid, certify that I have compared the attached copy with the original and have found the copy to be complete and identical in all respects to the original document.

Date: \_\_\_\_\_

[Seal]

\_\_\_\_\_  
Signature of Notary Public